COVER SHEET

| | | | 3 4 0 0 1 |
|---------------------------|---|------------------------|----------------------------------|
| | | SEC F | Registration Number |
| BDO UNIBANK, | INC. | | |
| | (Company's Full Name) | | |
| BDO TOWERS V | ALERO | | |
| | | | |
| 8 7 4 1 P A S E O D | E ROXAS | SALCED | |
| M A K A T I C I T Y | 1 2 2 6 | | |
| (Busin | ess Address: No. Street City/Town/F | Province) | |
| EDMUNDO L. TAN | | 8840-70 | 000/8702-6000 |
| (Contact Person) | | | Telephone Number) |
| | | Any day | in April of each year, or if not |
| 1 2 3 1 | SEC 17-C | | e, on such date as may be fixe |
| | 579000 67900 47 50 K 10 K | by | the Board of Directors |
| Month Day | (Form Type) | | Month Day |
| (Fiscal Year) | | | (Annual Meeting) |
| | | | |
| | | _ | |
| | Continue that are a second to a second to the second to | | |
| (5 | Secondary License Type, If Applicab | ole) | |
| CGFD/MSRD | | | |
| Dept. Requiring this Doc. | | Amended Ar | ticles Number/Section |
| | | Total Am | acount of Domessing |
| | | Total Am | nount of Borrowing |
| | | Domestic | Foreign |
| | | | |
| To be | accomplished by SEC Personnel co | ncerned | |
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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C



CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. | August 30, 2024 | | |
|------|--|--|--|
| | Date of Report (Date of earliest event reported) | | |
| 2. | SEC Identification Number 34001 | 3. BIR Tax Identification No. 000-708-174-000 | |
| 4. | BDO Unibank, Inc. | | |
| | Exact name of issuer as specified in its charter | | |
| 5. | METRO MANILA | 6. (SEC Use Only) | |
| | Province, country or other jurisdiction of incorporation | Industry Classification Code: | |
| 7. | BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 0726 | | |
| ()** | Address of principal office | Postal Code | |
| 8. | (632) 8840-7000/8702-6000 | | |
| | Issuer's telephone number, including area code | | |
| 9. | N.A. | | |
| | Former name or former address, if changed since | e last report | |
| 10. | Securities registered pursuant to Sections 8 and | 12 of the SRC or Sections 4 and 8 of the RSA | |
| | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
| | COMMON | 5,271,945,495 | |
| | PREFERRED | 618,000,000 | |
| 11. | Indicate the item numbers reported herein: | | |

Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, three (3) eligible Senior Officers of the Bank purchased BDO shares totaling 20,423 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Senior Officers of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

| | From (as of 08-22-24) | To (as of 08-27-24) |
|---------------------------|-----------------------|---------------------|
| Issued Common Shares | 5,271,930,142 | 5,271,950,565 |
| Outstanding Common Shares | 5,271,925,072 | 5,271,945,495 |
| Public Float | 44.18% | 44.18% |
| Foreign Ownership Level | 28.62% | 28.62% |

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.

Issuer

Date: August 30, 2024

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EDMUNDO L. TAN

Corporate Secretary