

CR01503-2020

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BDO Unibank, Inc.
BDO

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	SEC 17-C - Change in Issued and Outstanding Shares of BDO Unibank, Inc.
Report Period/Report Date	Mar 23, 2020

Description of the Disclosure

Ladies and
Gentlemen:

Pursuant to PSE Memo No. 2020-0024 re: Notice of the Securities and Exchange Commission (SEC) - Market and Securities Regulation Department (Filing of Structured Reports, Current Reports and Communications with the SEC) effective March 17, 2020, attached is the SEC 17-C on the Change in Issued and Outstanding Shares of BDO Unibank, Inc.

Thank you.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible][illegible][illegible]

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1	2
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Month

3	1
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Day

SEC 17-C

SEC 17-C

(Form Type)

Every last Friday of the Month of May

Every last Friday of the Month of May

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

CORPORATION FINANCE

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 20, 2020
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,382,561,539
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible senior officers and a retiree of the Bank purchased BDO shares totaling 179,925 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing senior officers and a retiree of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

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BDO Corporate Center
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Makati City 0726
Philippines
Swift Code BNORPHMM
Tel +632 840-7000

bdo.com.ph

We find ways®

	From (as of 03-13-20)	To (as of 03-16-20)
Issued and Outstanding Shares	4,382,381,614	4,382,561,539
Public Float	44.24%	44.24%
Foreign Ownership Level	28.94%	28.94%

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 20, 2020
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BDO Unibank, Inc.
Issuer


EDMUNDO L. TAN
Corporate Secretary