

COVER SHEET

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S.E.C. Registration Number

[illegible][illegible]

(Company's Full Name)

[illegible]

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(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1	2			3	1
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Month

Day

Fiscal Year

SEC Form 17-C

SEC Form 17-C

FORM TYPE

**Last Friday
of May**

Month

Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

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Foreign

To be accompanied by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 07 July 2020

Date of Report (Date of earliest event reported)

2. SEC Identification
Number

34001

3. BIR Tax Identification
No.

000-708-174-000

4. BDO UNIBANK, INC.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, country or other jurisdiction
of incorporation

6. (SEC Use Only)

Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue,
Makati City, Philippines

Address of principal office

0726

Postal Code

8. (632) 702-6000/840-7000

Issuer's telephone number, including area code

9. N.A.

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common
Preferred

4,383,422,687
515,000,000

11. Indicate the item numbers reported
herein:

Item 9 Other Events

Item 9. Other Events –

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding BDO's issuance of USD 600 million Senior Notes.

SIGNATURES

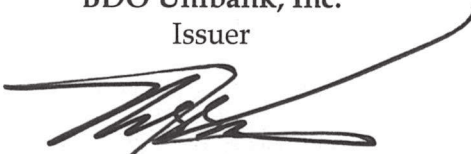
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 07 July 2020

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BDO Unibank, Inc.

Issuer



ELMER B. SERRANO

Corporate Information Officer



7 July 2020

BDO issues USD 600 million Senior Notes

On 6 July 2020, BDO Unibank, Inc. (BDO) announced its issuance of USD 600 million in Fixed Rate Senior Notes under the Bank's Medium Term Note ("MTN") Program. The transaction was oversubscribed, with orders reaching USD 2.9 billion, equivalent to almost 5 times the offered amount.

The issue has a coupon rate of 2.125 per cent per annum and a tenor of 5 & 1/2 years. The bonds were rated "Baa2" by Moody's.

The Senior Note issue is part of the Bank's liability management initiatives to tap longer-term funding sources to support dollar-denominated projects.

Standard Chartered Bank acted as sole global coordinator, while Standard Chartered Bank and Merrill Lynch (Singapore) Pte. Ltd acted as joint bookrunners and joint lead managers for the transaction.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust and investments, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, retail cash cards, credit card services and stock brokerage services.

BDO has one of the largest distribution networks, with more than 1,400 operating branches and over 4,400 ATMs nationwide. It also has full-service branches in Hong Kong and Singapore as well as 15 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2020. For more information, please visit www.bdo.com.ph.