C05175-2026

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

   Jul 9, 2026

2. SEC Identification Number

   34001

3. BIR Tax Identification No.

   000-708-174-000

4. Exact name of issuer as specified in its charter

   BDO Unibank, Inc.

5. Province, country or other jurisdiction of incorporation

   Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

   BDO Corporate Center, 7899 Makati Ave., Makati City
   Postal Code
   0726

8. Issuer's telephone number, including area code

   (632) 8840-7000/8702-6000

9. Former name or former address, if changed since last report

   N.A.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,335,097,465
Preferred	618,000,000

11. Indicate the item numbers reported herein

   Item 9 - Other Events

BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

BDO launches sixth ASEAN Sustainability Bonds issue

Background/Description of the Disclosure

BDO Unibank, Inc. (“BDO” or the “Bank”) is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion (the “Bonds”). This marks the Bank’s second Sustainability Bond this year following a PHP 100 billion issue in January 2026. In aggregate, BDO has raised PHP 386.7 billion in Sustainability Bonds through five issuances since January 2022.

The Securities and Exchange Commission (“SEC”) has confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance will have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.26% per annum. The minimum investment amount is PHP500,000, with additional increments in multiples of PHP100,000 thereafter. The offer period will run from July 9 to 21, 2026, while the issue, settlement, and listing date will be on July 28, 2026.

The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank’s Sustainable Finance Framework, support the Bank’s lending activities, and diversify the Bank’s funding sources.

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

COVER SHEET

3	4	0	0	1

SEC Registration Number

BDO UNIBANK, INC.

(Company's Full Name)

BDO TOWERS VALERO

8741 PASEO DE ROXAS SALCEDO VILL.

MAKATI CITY 1226

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1 2 **3 1**

Month ***Day***

(Fiscal Year)

SEC 17-C

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month ***Day***

(Annual Meeting)

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 9, 2026
   Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. **000-708-174-000**

4. **BDO Unibank, Inc.**
   Exact name of issuer as specified in its charter

5. METRO MANILA
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines
   Address of principal office

   0726
   Postal Code

8. (632) 8840-7000/8702-6000
   Issuer's telephone number, including area code

9. **N.A.**
   Former name or former address, if changed since last report

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Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,335,097,465
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. ("BDO" or the "Bank") is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion (the "Bonds"). This marks the Bank's second Sustainability Bond this year following a PHP 100 billion issue in January 2026. In aggregate, BDO has raised PHP 386.7 billion in Sustainability Bonds through five issuances since January 2022.

The Securities and Exchange Commission ("SEC") has confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance will have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.26% per annum. The minimum investment amount is PHP500,000, with additional increments in multiples of PHP100,000 thereafter. The offer period will run from July 9 to 21, 2026, while the issue, settlement, and listing date will be on July 28, 2026.

The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework, support the Bank's lending activities, and diversify the Bank's funding sources.

BDO will be releasing to the press the attached statement, entitled *"BDO launches sixth ASEAN Sustainability Bonds issue".*

Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: July 9, 2026
............................……………..

Sgd.

ELMER B. SERRANO
Corporate Information Officer

July 9, 2026

BDO launches sixth ASEAN Sustainability Bonds issue

BDO Unibank, Inc. (“BDO” or the “Bank”) is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion (the “Bonds”). This marks the Bank’s second Sustainability Bond this year following a PHP 100 billion issue in January 2026. In aggregate, BDO has raised PHP 386.7 billion in Sustainability Bonds through five issuances since January 2022.

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The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank’s Sustainable Finance Framework, support the Bank’s lending activities, and diversify the Bank’s funding sources.

BDO reserves the right to amend the terms and the timing of the issuance as it deems necessary.

ING Bank N.V., Manila Branch (“ING”) is the Sole Arranger and Sustainability Coordinator of the proposed issuance, with BDO and ING as Selling Agents and BDO Capital & Investment Corporation as Financial Advisor.

THE BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(e) OF THE SECURITIES REGULATION CODE (“SRC”) AND AS SUCH WILL NOT BE REGISTERED UNDER THE SRC.

THE FOREGOING IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE, AND SHOULD NOT BE CONSTRUED AS, AN OFFER OR SOLICITATION OF ANY OFFER TO INVEST IN THE BONDS NOR AN OBLIGATION ON THE PART OF BDO TO ISSUE THE BONDS OR THE ARRANGER AND SELLING AGENTS TO ACCEPT ANY OFFER. THE ABOVE INFORMATION DOES NOT PURPORT TO BE COMPLETE OR EXHAUSTIVE. PROSPECTIVE INVESTORS SHOULD READ THE OFFERING CIRCULAR FOR THE OFFER IN ITS ENTIRETY. THE BONDS WILL ONLY BE SOLD DURING THE OFFER PERIOD STATED ABOVE.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and traditional stock brokerage services. The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO has the country's largest distribution network, with almost 2,000 consolidated operating branches and more than 7,700 teller machines nationwide. It also has 15 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2026. For more information, please visit www.bdo.com.ph