## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 30, 2025

2. SEC Identification Number

34001

3. BIR Tax Identification No.

000-708-174-000

4. Exact name of issuer as specified in its charter

BDO Unibank, Inc.

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726

8. Issuer's telephone number, including area code (632)8840-7000 / 8702-6000

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | ss Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |  |
|---------------------|--|--|
| Common              | 5,331,479,690  |  |
| Preferred           | 618,000,000  |  |

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

#### Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, an eligible retiree and seventy-three (73) Senior Officers of the Bank purchased BDO shares totaling 1,006,109 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Retiree and Senior Officers of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of July 24, 2025.

Thank you.

#### Change(s) in Number of Issued and Outstanding Shares

#### **Issued Shares**

| Type of Security /Stock Symbol | Before        | After         |
|--------------------------------|---------------|---------------|
| BDO - Common Shares            | 5,330,478,651 | 5,331,484,760 |

#### **Outstanding Shares**

| Type of Security /Stock Symbol | Before        | After         |
|--------------------------------|---------------|---------------|
| BDO - Common Shares            | 5,330,473,581 | 5,331,479,690 |

#### Other Changes, if any

| In percent              | Before | After |
|-------------------------|--------|-------|
| Public float            | 44.2   | 44.21 |
| Foreign Ownership level | 28.63  | 28.62 |

#### Filed on behalf by:

| Name        | Elmer Serrano                 |
|-------------|-------------------------------|
| Designation | Corporate Information Officer |

### **COVER SHEET**

|                                      | 3 4 0 0 1  |
|--------------------------------------|--|
|                                      | SEC Registration Number  |
| BDO UNIBANK, INC.                    |  |
| (Company's Full Nam                  | le)  |
| BDO TOWERS VALERO                    |  |
| 8 7 4 1 P A S E O D E R O X A S      | SALCEDO VILL.  |
| M A K A T I C I T Y 1 2 2 6          |  |
| (Business Address: No. Street City/  | Town/Province)   |
| EDMUNDO L. TAN                       | 8840-7000/8702-6000  |
| (Contact Person)                     | (Company Telephone Number)   |
| 1 2 3 1 SEC 17-C                     | Any day in April of each year, or if not<br>practicable, on such date as may be fixed<br>by the Board of Directors |
| Month Day (Form Type)                | Month Day  |
| (Fiscal Year)                        | (Annual Meeting)   |
|                                      |  |
|                                      |  |
| (Secondary License Type, If A        | Applicable)  |
| CGFD/MSRD                            |  |
| Dept. Requiring this Doc.            | Amended Articles Number/Section  |
|                                      | The LA   |
|                                      | Total Amount of Borrowing  |
|                                      | Domestic Foreign   |
| T- be consultated by GEC Description |  |
| To be accomplished by SEC Perso      | ninei concerned  |
|                                      |  |
| File Number LCU                      |  |
| Document ID Cashier                  |  |
|                                      |  |
| STAMPS                               |  |
|                                      | Remarks: Please use BLACK ink for scanning purposes.   |
|                                      |  |

# **BDO**

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1.  | July 30, 2025  |  |                 |
|-----|--|--|-----------------|
|     | Date of Report (Date of earliest event reported)                         |  |                 |
| 2.  | SEC Identification Number 34001  | 3. BIR Tax Identification No.                            | 000-708-174-000 |
| 4.  | BDO Unibank, Inc.  |  |                 |
|     | Exact name of issuer as specified in its charter                         |  |                 |
| 5.  | METRO MANILA Province, country or other jurisdiction of                  | 6. (SEC Use Only) Industry Classification Code:          |                 |
|     | incorporation  |  |                 |
| 7.  | BDO Corporate Center, 7899 Makati Avenue, N<br>City, Philippines         | <b>Aakati</b>  | 0726            |
| 67  | Address of principal office  | P  | ostal Code      |
| 8.  | (632) 8840-7000/8702-6000 Issuer's telephone number, including area code |  |                 |
| 9.  | N.A.   |  |                 |
| ٦.  | Former name or former address, if changed since                          | ce last report   |                 |
| 10. | Securities registered pursuant to Sections 8 and                         |  | of the RSA      |
|     | Title of Each Class  | Number of Shares of Comm<br>Outstanding and Amount of De |                 |
|     | COMMON<br>PREFERRED  | 5,331,479,690<br>618,000,000                             |                 |
| 11  | La diseate the items assumbers are non-outed beaution                    |  |                 |

11. Indicate the item numbers reported herein:

#### Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, an eligible retiree and seventy-three (73) Senior Officers of the Bank purchased BDO shares totaling 1,006,109 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Retiree and Senior Officers of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc. BDO Towers Valero 8741 Paseo De Roxas Salcedo Village Makati City 1226 Philippines Swift Code BNORPHMM Tel +632 8840-7000

|                           | From (as of 07-24-25) | To (as of 07-25-25) |
|---------------------------|-----------------------|---------------------|
| Issued Common Shares      | 5,330,478,651         | 5,331,484,760       |
| Outstanding Common Shares | 5,330,473,581         | 5,331,479,690       |
| Public Float              | 44.20%                | 44.21%              |
| Foreign Ownership Level   | 28.63%                | 28.62%              |

For your records.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: July 30, 2025

Sgd.

EDMUNDO L. TAN
Corporate Secretary