SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Feb 10, 2025

2. SEC Identification Number

34001

3. BIR Tax Identification No.

000-708-174-000

4. Exact name of issuer as specified in its charter

BDO Unibank, Inc.

- Province, country or other jurisdiction of incorporation Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726

8. Issuer's telephone number, including area code (632)8840-7000 / 8702-6000

9. Former name or former address, if changed since last report

--

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,272,548,729
Preferred	618,000,000

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible Retirees of the Bank purchased BdO shares totaling 277,908 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Retirees of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of February 4, 2025.

Thank you.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	5,326,504,905	5,326,782,813

Outstanding Shares

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	5,272,270,821	5,272,548,729

Other Changes, if any

In percent	Before	After
Public float	44.21	44.21
Foreign Ownership level	28.34	28.34

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

COVER SHEET

				3 4 0 0 1
		-	SEC I	Registration Number
BDO UNIBANK,	INC.			
	(Company's Full Name	e)		
BDO TOWERS V	ALERO		TIT	
8 7 4 1 P A S E O D	E ROXAS	SAI	CED	O VILL.
MAKATI CITY	1 2 2 6			
(Busin	ness Address: No. Street City/	Town/Province)	10 10 10 10 10 10 10 10 10 10 10 10 10 1
EDMUNDO L. TAN	1		8840-70	000/8702-6000
(Contact Person)	•	Lancon	(Company	Telephone Number)
		v		in April of each year, or if not
1 2 3 1	SEC 17-C			le, on such date as may be fixed the Board of Directors
Month Day	(Form Type)			Month Day
(Fiscal Year)	(1 01111 1) [10]			(Annual Meeting)
	-	-		
	(Secondary License Type, If A	nnlicable)		
	7	.ррпсаоіс)		
CGFD/MSRD Dept. Requiring this Doc.]		Amended A	rticles Number/Section
Dept. Requiring this Doc.			Allielided A	rucies Number/Section
	(a)	_	Total An	nount of Borrowing
		L	Domestic	Foreign
To b	e accomplished by SEC Person	nnel concerned		
File Number	LCU			
			(9	
Document ID	Cashier			
[
STAMPS	61			
SIAMES				
!		Remarks: Pl	ease use BLA	CK ink for scanning purposes.



SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	February 10, 2025	
	Date of Report (Date of earliest event reported)	8
2.	SEC Identification Number 34001	3. BIR Tax Identification No. <u>000-708-174-000</u>
4.	BDO Unibank, Inc.	
	Exact name of issuer as specified in its charter	
5.	METRO MANILA	6. (SEC Use Only)
	Province, country or other jurisdiction of incorporation	Industry Classification Code:
7.	BDO Corporate Center, 7899 Makati Avenue, M	lakati 0726
	City, Philippines Address of principal office	Postal Code
8.	(632) 8840-7000/8702-6000	
	Issuer's telephone number, including area code	
9.	N.A.	
	Former name or former address, if changed sinc	e last report
10.	Securities registered pursuant to Sections 8 and 1	2 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class	Number of Shares of Common Stock
		Outstanding and Amount of Debt Outstanding
	COMMON	5,272,548,729
	PREFERRED	618,000,000
11.	Indicate the item numbers reported herein:	
Ite	m 9	

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible Retirees of the Bank purchased BDO shares totaling 277,908 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Retirees of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc. **BDO Towers Valero** 8741 Paseo De Roxas Salcedo Village Makati City 1226 **Philippines** Swift Code BNORPHMM Tel +632 8840-7000

	From (as of 02-04-25)	To (as of 02-05-25)
Issued Common Shares	5,326,504,905	5,326,782,813
Outstanding Common Shares	5,272,270,821	5,272,548,729
Public Float	44.21%	44.21%
Foreign Ownership Level	28.34%	28.34%

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.

Issuer

Date: February 10, 2025

.....

EDMUNDO L. TAN

Corporate Secretary