# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 10, 2023

2. SEC Identification Number

34001

3. BIR Tax Identification No.

000-708-174-000

4. Exact name of issuer as specified in its charter BDO Unibank, Inc.

5. Province, country or other jurisdiction of incorporation Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726

8. Issuer's telephone number, including area code (632) 8840-7000 / 8702-6000

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,267,883,295
Preferred	618,000,000

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

#### Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, three (3) eligible Senior Officers of the Bank purchased BDO shares totaling 25,284 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Senior Officers and Retirees of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of September 4, 2023.

Thank you.

#### Change(s) in Number of Issued and Outstanding Shares

#### **Issued Shares**

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	5,267,863,081	5,267,888,365

#### **Outstanding Shares**

Type of Security /Stock Symbol	Before After	
BDO - Common Shares	5,267,858,011	5,267,883,295

#### Other Changes, if any

In percent	Before	After
Public float	44.17	44.17
Foreign Ownership level	28.25	28.25

#### Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

### **COVER SHEET**

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## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	September 8, 2023		
	Date of Report (Date of earliest event reported)	-	
2.	SEC Identification Number 34001	3. BIR Tax Identification No.	000-708-174-000
4.	BDO Unibank, Inc.		
	Exact name of issuer as specified in its charter		
5.	METRO MANILA	6. (SEC Use Only)	
	Province, country or other jurisdiction of incorporation	Industry Classification Code:	
7.	BDO Corporate Center, 7899 Makati Avenue, N City, Philippines	⁄lakati	0726
	Address of principal office		Postal Code
8.	()		
	Issuer's telephone number, including area code		
9.	N.A.		
,	Former name or former address, if changed since	ce last report	
10.	Securities registered pursuant to Sections 8 and	12 of the SRC or Sections 4 and	8 of the RSA
	Title of Each Class	Number of Shares of Con Outstanding and Amount of D	
	COMMON	5,267,883,29	
	PREFERRED	618,000,00	)

11. Indicate the item numbers reported herein:

#### Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, three (3) eligible Senior Officers of the Bank purchased BDO shares totaling 25,284 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Senior Officers and Retirees of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc. BDO Towers Valero 8741 Paseo De Roxas Salcedo Village Makati City 1226 Philippines Swift Code BNORPHMM Tel +632 8840-7000

	From (as of 09-04-23)	To (as of 09-05-23)
Issued Shares	5,267,863,081	5,267,888,365
Outstanding Shares	5,267,858,011	5,267,883,295
Public Float	44.17%	44.17%
Foreign Ownership Level	28.25%	28.25%

For your records.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: September 8, 2023

EDMUNDO L. TAN
Corporate Secretary