

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 16, 2022
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
--
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,385,938,015
Preferred	515,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release - BDO issues first Blue Bond for US\$100 Million: First private sector issuance in Southeast Asia

Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. (BDO) will be releasing to the press the attached statement entitled "BDO issues first Blue Bond for US\$100 Million: First private sector issuance in Southeast Asia".

Thank you.

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer



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SEC FORM 17-C

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1. May 16, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. BDO Unibank, Inc.
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| COMMON | 4,385,938,015 |
| PREFERRED | 515,000,000 |
11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. (BDO) has issued its maiden Blue Bond amounting to US\$100 million, through an investment from the International Finance Corporation (IFC). This issuance will expand financing for projects that help prevent marine pollution and preserve clean water resources, while supporting the country's climate goals. This marks another milestone for BDO, being the first private sector issuance in Southeast Asia to issue a Blue Bond.

BDO Unibank, Inc.
BDO Corporate Center
7899 Makati Avenue
Makati City 0726
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

The pioneering Blue Bond has a tenor of seven (7) years and will adhere to the International Capital Market Association (ICMA) Green Bond Principle and IFC's recently launched Blue Finance Guidelines.

BDO will also be releasing to the press the attached statement entitled "BDO issues first Blue Bond for US\$100 Million: First private sector issuance in Southeast Asia".


SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: May 16, 2022

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EDMUNDO L. TAN
Corporate Secretary



16 May 2022

BDO issues first Blue Bond for US\$100 Million

First private sector issuance in Southeast Asia

BDO Unibank, Inc. (BDO) has issued its maiden Blue Bond amounting to US\$100 million, through an investment from the International Finance Corporation (IFC). This issuance will expand financing for projects that help prevent marine pollution and preserve clean water resources, while supporting the country's climate goals. This marks another milestone for BDO, being the first private sector issuance in Southeast Asia to issue a Blue Bond.

BDO's issuance reinforces the Bank's commitment to sustainable finance, allowing the Bank to provide more support to critical areas such as water conservation, wastewater treatment, plastic recycling, sustainable tourism, fisheries, and sustainable seafood processing among others. More importantly, the Bond will help BDO expand its Sustainable Finance Framework to include projects supporting the country's blue economy, while establishing a new asset class in the Philippine debt market.

The pioneering Blue Bond has a tenor of seven (7) years and will adhere to the International Capital Market Association (ICMA) Green Bond Principle and IFC's recently launched [Blue Finance Guidelines](#).

BDO Capital & Investment Corporation acted as the arranger in this transaction.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online brokerage services.

BDO has the country's largest distribution network, with over 1,500 consolidated operating branches and more than 4,400 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2021. For more information, please visit www.bdo.com.ph