

Ex-Date : Dec 12, 2022

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Dec 3, 2022
2. SEC Identification Number  
34001
3. BIR Tax Identification No.  
000-708-174-000
4. Exact name of issuer as specified in its charter  
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
BDO Corporate Center, 7899 Makati Ave., Makati City  
Postal Code  
0726
8. Issuer's telephone number, including area code  
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report  
--
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,386,688,135
Preferred	515,000,000

11. Indicate the item numbers reported herein  
Item 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# BDO Unibank, Inc.

## BDO

### PSE Disclosure Form 6-2 - Declaration of Stock Dividends

*References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Declaration of Stock Dividends

#### Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that the Board of Directors of BDO Unibank, Inc. (the "Bank"), at its regular meeting held on March 26, 2022, approved and endorsed for stockholders' approval the declaration of stock dividends equivalent to 20% of the Bank's outstanding capital stock in relation to the increase in its authorized capital stock (common shares) from 5,500,000,000 to 8,500,000,000 shares, and the amendment of the Seventh Article of the Bank's Amended Articles of Incorporation to reflect the increase in authorized capital stock.

The stock dividends declared will be issued pursuant to the increase in the authorized capital stock.

Thank you.

#### Type of Securities

- ☒ Common
- ☐ Preferred -
- ☐ Others -

#### Stock Dividend

Date of Approval by Board of Directors	Mar 26, 2022
Date of Approval by Stockholders	Apr 22, 2022
Other Relevant Regulatory Agency, if applicable	Bangko Sentral ng Pilipinas
Date of Approval by Relevant Regulatory Agency, if applicable	Sep 21, 2022
Date of Approval by Securities and Exchange Commission	Nov 29, 2022
Stock Dividend Rate	20%

#### Source of Dividend Payment

Unrestricted retained earnings as of December 31, 2021

<b>Source of Shares for Distribution</b>	<p><input type="radio"/> To be taken from the unissued capital stock Number of Shares to be Issued : -</p> <p><input checked="" type="radio"/> To be taken from an increase in authorized capital stock From: 5,500,000,000 common stock with a par value of Ten Pesos (P10.00) per share To: 8,500,000,000 common stock with a par value of Ten Pesos (P10.00) per share Number of Shares to be Issued : 877,181,623</p> <p><input type="radio"/> Others: -- Number of Shares to be Issued : -</p>
<b>Record Date</b>	Dec 15, 2022
<b>Payment Date</b>	Dec 29, 2022

**Other Relevant Information**

The above information are subject to change upon determination of record date and are subject to the approval of the Securities and Exchange Commission and the Bangko Sentral ng Pilipinas, as may be necessary, of the increase of the authorized capital stock of BDO in relation to the declaration of the stock dividends.

BDO has previously released a corresponding press release entitled "BDO declares 20% Stock Dividend and hikes Authorized Capital", as separately disclosed by BDO. The increase in capital stock and the amendment of the Articles of Incorporation of BDO are also subject of a separate disclosure.

Please see item 4 of attached letter dated 26 March 2022 for further details.

Kindly note that there will be necessary adjustments to the Bank's share price and outstanding shares in relation to the stock dividends declared.

Earlier disclosure is being amended to reflect the payment date, as approved by the Board of Directors of BDO at its regular meeting held today, December 3, 2022.

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Information Officer



December 3, 2022

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6/F PSE Tower, 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
Officer-in-Charge, Disclosure Department

**PHILIPPINE DEALING AND EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

Please be informed that the Board of Directors of BDO Unibank, Inc. (BDO Unibank or the “Bank”), at its regular meeting held today, December 3, 2022, performed the following actions:

1. Noted the retirement of MR. RAMON TREMUCHA MILITAR, Senior Vice President and Head of BDO Network Bank, Inc./Community Banking Network Group, effective January 1, 2023;
2. Noted the issuance of the Order by the Securities and Exchange Commission dated November 29, 2022, setting December 15, 2022 as the record date for the issuance of the stock dividends of BDO Unibank, and approved the payment date of stock dividends on December 29, 2022; and
3. Approved the declaration of regular cash dividends on common shares of BDO Unibank in the amount of Php0.30 per share for the 4<sup>th</sup> Quarter of 2022 payable on December 29, 2022 to all stockholders of record as of December 20, 2022.

Relative to the foregoing dividends declared, BDO Unibank will be releasing to the press the attached statement entitled: “*BDO declares Cash & Stock Dividends*”, which is summarized as follows:

*BDO Unibank approved the declaration of regular cash dividends on common shares in the amount of P0.30 per share for the 4<sup>th</sup> quarter of 2022, payable on December 29, 2022 to all stockholders on record as of December 20, 2022.*

*The Bank likewise received approval from the Securities & Exchange Commission (SEC) on Nov. 29, 2022 for its stock dividends equivalent to 20% of current outstanding. The record date for the stock dividends has been set for December 15, 2022, with payment date set for December 29, 2022.*

Thank you.

Very truly yours,

**MA. CECILIA S. SANTOS**  
First Vice President and Alternate Corporate  
Information Officer

BDO Unibank, Inc.  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726, Philippines  
Swift Code BNORPHMM  
Tel +63(2) 840 7000

[www.bdo.com.ph](http://www.bdo.com.ph)

**We find ways<sup>®</sup>**



**5 December 2022**

## **BDO declares Cash & Stock Dividends**

At its meeting held on December 3, 2022, the Board of Directors of BDO Unibank, Inc. (BDO) approved the declaration of regular cash dividends on common shares in the amount of P0.30 per share for the 4<sup>th</sup> quarter of 2022, payable on December 29, 2022 to all stockholders on record as of December 20, 2022.

The Bank likewise received approval from the Securities & Exchange Commission (SEC) on Nov. 29, 2022 for its stock dividends equivalent to 20% of current outstanding. To recall, BDO's Board of Directors approved on March 26, 2022: the declaration of 20% stock dividends; an increase in its authorized capital stock (common shares) from 5.5 billion to 8.5 billion shares, and; the amendment to the Bank's Articles of Incorporation to reflect the increase. These were subsequently approved by stockholders at the Bank's Annual Shareholders' Meeting held on April 22, 2022, and by the *Bangko Sentral ng Pilipinas* (BSP) on September 15, 2022. The record date for the stock dividends has been set for December 15, 2022, with payment date set for December 29, 2022.

The P0.30 cash dividend will also apply to the additional shares arising from the 20% stock dividend declaration.

The cash and stock dividend declarations reflect BDO's commitment to provide consistent, steady returns and value to its shareholders, while at the same time, continue to invest in its business. The hike in authorized capital stock provides flexibility to increase capital if needed during periods of rapid growth or should attractive opportunities arise. This will allow BDO to continue to expand its business, strengthen its franchise, and deliver quality earnings for long-term sustainable growth. Note that BDO's ability to expand its business is dependent on business conditions and its financial position.

## **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online brokerage services.

BDO has the country's largest distribution network, with over 1,600 consolidated operating branches and more than 4,500 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of September 30, 2022. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph)

# COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

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[illegible]

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1	2
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Month

3	1
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Day

(Fiscal Year)

SEC 17-C

SEC 17-C

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month      Day

(Annual Meeting)

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(Secondary License Type, If Applicable)

MSRD

Dept. Requiring this Doc.

\_\_\_\_\_

Amended Articles Number/Section

Total Amount of Borrowing

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

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LCU

LCU

[illegible]

Document ID

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Cashier

Cashier

## STAMPS

## STAMPS

Remarks: Please use BLACK ink for scanning purposes.



**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. December 3, 2022  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)   
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726  
City, Philippines  
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,386,688,135
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

**Items 4 and 9**

The Board of Directors of BDO Unibank, Inc. (BDO Unibank), at its regular meeting held today, December 3, 2022, performed the following actions:

1. Noted the retirement of MR. RAMON TREMUCHA MILITAR, Senior Vice President and Head of BDO Network Bank, Inc./Community Banking Network Group, effective January 1, 2023;

**BDO Unibank, Inc.**  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726  
Philippines  
Swift Code BNORPHMM  
Tel +632 8840-7000



2. Noted the issuance of the Order by the Securities and Exchange Commission dated November 29, 2022, setting December 15, 2022 as the record date for the issuance of the stock dividends of BDO Unibank, and approved the payment date of stock dividends on December 29, 2022; and
3. Approved the declaration of regular cash dividends on common shares of BDO Unibank in the amount of Php0.30 per share for the 4<sup>th</sup> Quarter of 2022 payable on December 29, 2022 to all stockholders of record as of December 20, 2022.

Relative to the foregoing dividends declared, BDO Unibank will be releasing to the press the attached statement entitled: “*BDO declares Cash & Stock Dividends*”, which is summarized as follows:

*BDO Unibank approved the declaration of regular cash dividends on common shares in the amount of P0.30 per share for the 4<sup>th</sup> quarter of 2022, payable on December 29, 2022 to all stockholders on record as of December 20, 2022.*

*The Bank likewise received approval from the Securities & Exchange Commission (SEC) on Nov. 29, 2022 for its stock dividends equivalent to 20% of current outstanding. The record date for the stock dividends has been set for December 15, 2022, with payment date set for December 29, 2022.*

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BDO Unibank, Inc.**

Issuer

Date: December 3, 2022

.....



**SABINO E. ACUT, JR.**  
Assistant Corporate Secretary



**5 December 2022**

## **BDO declares Cash & Stock Dividends**

At its meeting held on December 3, 2022, the Board of Directors of BDO Unibank, Inc. (BDO) approved the declaration of regular cash dividends on common shares in the amount of P0.30 per share for the 4<sup>th</sup> quarter of 2022, payable on December 29, 2022 to all stockholders on record as of December 20, 2022.

The Bank likewise received approval from the Securities & Exchange Commission (SEC) on Nov. 29, 2022 for its stock dividends equivalent to 20% of current outstanding. To recall, BDO's Board of Directors approved on March 26, 2022: the declaration of 20% stock dividends; an increase in its authorized capital stock (common shares) from 5.5 billion to 8.5 billion shares, and; the amendment to the Bank's Articles of Incorporation to reflect the increase. These were subsequently approved by stockholders at the Bank's Annual Shareholders' Meeting held on April 22, 2022, and by the *Bangko Sentral ng Pilipinas* (BSP) on September 15, 2022. The record date for the stock dividends has been set for December 15, 2022, with payment date set for December 29, 2022.

The P0.30 cash dividend will also apply to the additional shares arising from the 20% stock dividend declaration.

The cash and stock dividend declarations reflect BDO's commitment to provide consistent, steady returns and value to its shareholders, while at the same time, continue to invest in its business. The hike in authorized capital stock provides flexibility to increase capital if needed during periods of rapid growth or should attractive opportunities arise. This will allow BDO to continue to expand its business, strengthen its franchise, and deliver quality earnings for long-term sustainable growth. Note that BDO's ability to expand its business is dependent on business conditions and its financial position.

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The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of September 30, 2022. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph)



REPUBLIC OF THE PHILIPPINES  
**SECURITIES AND EXCHANGE COMMISSION**

The SEC Headquarters  
7909 Makati Avenue, Salcedo Village,  
Barangay Bel-Air, Makati City, 1209, Metro Manila

**IN THE MATTER OF**

**BDO UNIBANK, INC.**

Doing business under any following  
names and styles: BDO, BDO Unibank,  
Banco de Oro, Banco de Oro Unibank,  
BDO Banco de Oro

**: Fixing of Record Date of  
Stock Dividend which is  
payment for the Increase of  
Capital Stock**

X ----- X

**O R D E R**

Upon consideration of the application for increase of capital stock from P65,000,000,000.00 to P95,000,000,000.00 of BDO UNIBANK, INC. and other papers and documents attached thereto, the Commission resolved to authorize the issuance of 877,181,623 common shares of the par value of P10.00 or P8,771,816,230.00 to cover stock dividends declared on March 26, 2022 by its Board of Directors and ratified by the corporation's stockholders representing at least two-thirds (2/3) of the outstanding capital stock on April 22, 2022 and the issuance of shares of stocks to stockholders of record as of December 15, 2022 pursuant to the Amended Rules Governing Pre-emptive and other Subscription Rights and Declaration of Stock or Cash Dividends of Corporations whose Securities are Registered under the Securities Regulation Code or Listed in the Stock Exchange.

**SO ORDERED.**

Makati City.

November 29, 2022

**GERARDO E. DEL ROSARIO**

Director

Company Registration and Monitoring Department

March 26, 2022

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6/F PSE Tower, 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

**PHILIPPINE DEALING AND EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

Please be informed that the Board of Directors of BDO Unibank, Inc. (the “Bank”), at its regular meeting held today, March 26, 2022, performed the following actions:

1. Approved the extension of the employment term of MR. NESTOR V. TAN, President and Chief Executive Officer of the Bank, until March 1, 2028;
2. Noted the retirement of MR. WALTER C. WASSMER, Senior Executive Vice President and Group Head of Institutional Banking Group, effective April 21, 2022;
3. Approved the additional equity investment in BDO Network Bank, Inc. (BDONB) up to One Billion Seven Hundred Million Pesos (Php1,700,000,000.00) involving the subscription of common shares to be issued out of BDONB’s authorized and unissued capital stock; and
4. Approved and endorsed for stockholders’ approval the declaration of stock dividends equivalent to 20% of the Bank’s outstanding capital stock, as well as an increase in its authorized capital stock (common shares) from 5,500,000,000 to 8,500,000,000 shares, and the amendment of the Seventh Article of the Bank’s Amended Articles of Incorporation to reflect the increase in authorized capital stock, as follows:

“**SEVENTH** - That the authorized capital stock of the Bank is **NINETY-FIVE BILLION PESOS (Php95,000,000,000.00)**, divided into **EIGHT BILLION FIVE HUNDRED MILLION (8,500,000,000)** common stock with a par value of TEN PESOS (P10.00) per share, and ONE BILLION (1,000,000,000) Series A Preferred Shares with a par value of TEN PESOS (P10.00) per share;”

Thank you.

Very truly yours,



**MA. CECILIA S. SANTOS**  
First Vice President and Alternate  
Corporate Information Officer



April 22, 2022

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6/F PSE Tower, 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
Officer-in-Charge, Disclosure Department

**PHILIPPINE DEALING AND EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

We are pleased to inform you of the following results of the Annual Stockholders' Meeting of BDO Unibank, Inc. (BDO Unibank) held virtually today, April 22, 2022:

- I. Election of the following members of the Board of Directors for 2022 - 2023:
  - Ms. Teresita T. Sy
  - Mr. Jesus A. Jacinto, Jr.
  - Mr. Nestor V. Tan
  - Mr. Jones M. Castro, Jr.
  - Mr. Christopher A. Bell-Knight
  - Ms. Josefina N. Tan
  - Mr. Walter C. Wassmer
  - Mr. George T. Barcelon - Independent Director
  - Mr. Vicente S. Pérez, Jr. - Independent Director
  - Mr. Dioscoro I. Ramos - Independent Director
  - Mr. Vipul Bhagat - Independent Director
- II. Re-appointment of Punongbayan and Araullo, Grant Thornton as external auditor of BDO Unibank for the year 2022
- III. Approval of the declaration of stock dividends equivalent to 20% of BDO Unibank's outstanding capital stock to be issued out of BDO Unibank's increase in authorized capital stock. The record date and payment dates will be set after securing the necessary regulatory approvals.

BDO Unibank, Inc.  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726  
Philippines  
Swift Code BNORPHMM  
Tel +632 8840-7000

[bdo.com.ph](http://bdo.com.ph)

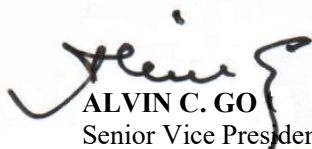
**We find ways®**

- IV. Approval of the increase in the Bank's authorized capital stock (common shares) from 5,500,000,000 to 8,500,000,000 shares, and the corresponding amendment of the Seventh Article of the Bank's Amended Articles of Incorporation to reflect the increase in authorized capital stock, as follows:

**"SEVENTH** - That the authorized capital stock of the Bank is **NINETY-FIVE BILLION PESOS (Php95,000,000,000.00)**, divided into **EIGHT BILLION FIVE HUNDRED MILLION (8,500,000,000)** common stock with a par value of TEN PESOS (₱10.00) per share, and ONE BILLION (1,000,000,000) Series A Preferred Shares with a par value of TEN PESOS (₱10.00) per share."

Thank you.

Very truly yours,



**ALVIN C. GO**  
Senior Vice President and Alternate  
Corporate Information Officer

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**AMENDED CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. April 22, 2022  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)   
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726  
City, Philippines  
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,385,908,115
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

**Item 9**

The following are the results of the Annual Stockholders' Meeting of BDO Unibank, Inc. (BDO Unibank) held virtually on April 22, 2022:

**BDO Unibank, Inc.**  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726, Philippines  
Swift Code BNORPHMM  
Tel +63(2) 840 7000



I. Election of the following members of the Board of Directors for 2022 - 2023:

Ms. Teresita T. Sy  
Mr. Jesus A. Jacinto, Jr.  
Mr. Nestor V. Tan  
Mr. Jones M. Castro, Jr.  
Mr. Christopher A. Bell-Knight  
Ms. Josefina N. Tan  
Mr. Walter C. Wassmer  
Mr. George T. Barcelon - Independent Director  
Mr. Vicente S. Pérez, Jr. - Independent Director  
Mr. Dioscoro I. Ramos - Independent Director  
Mr. Vipul Bhagat - Independent Director

II. Re-appointment of Punongbayan and Araullo, Grant Thornton as external auditor of BDO Unibank for the year 2022

III. Approval of the declaration of stock dividends equivalent to 20% of BDO Unibank's outstanding capital stock to be issued out of BDO Unibank's increase in authorized capital stock. The record date and payment dates will be set after securing the necessary regulatory approvals.

IV. Approval of the increase in the Bank's authorized capital stock (common shares) from 5,500,000,000 to 8,500,000,000 shares, and the corresponding amendment of the Seventh Article of the Bank's Amended Articles of Incorporation to reflect the increase in authorized capital stock, as follows:

**"SEVENTH** - That the authorized capital stock of the Bank is **NINETY-FIVE BILLION PESOS (Php95,000,000,000.00)**, divided into **EIGHT BILLION FIVE HUNDRED MILLION (8,500,000,000)** common stock with a par value of TEN PESOS (₱10.00) per share, and ONE BILLION (1,000,000,000) Series A Preferred Shares with a par value of TEN PESOS (₱10.00) per share."

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BDO Unibank, Inc.**

Issuer

Date: April 22, 2022

.....

  
**EDMUNDO L. TAN**  
Corporate Secretary