# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 1, 2021

2. SEC Identification Number

34001

3. BIR Tax Identification No.

000-708-174-000

4. Exact name of issuer as specified in its charter BDO Unibank, Inc.

- 5. Province, country or other jurisdiction of incorporation Metro Manila
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726

8. Issuer's telephone number, including area code (632) 8840-7000 / 8702-6000

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	4,384,675,215	
Preferred	515,000,000	

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

## Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

#### Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the "Bank") employee stock option/grant program, the Bank's eligible senior officer/s and/or retiree/s purchased BDO shares totaling 92,000 common shares.

The common shares issued to the senior officer/s and/or retiree/s came, in part or in whole, from the primary, unlisted shares of the Bank. Hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of May 24, 2021.

Thank you.

# Change(s) in Number of Issued and Outstanding Shares

#### **Issued Shares**

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	4,384,583,215	4,384,675,215

#### **Outstanding Shares**

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	4,384,583,215	4,384,675,215

### Other Changes, if any

In percent	Before	After
Public float	44.15	44.15
Foreign Ownership level	24.9	24.9

#### Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer