Page 1 of 2

C06049-2020

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. Date of Report (Date of earliest event reported) Aug 24, 2020 2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000 4. Exact name of issuer as specified in its charter BDO Unibank, Inc. 5. Province, country or other jurisdiction of incorporation Metro Manila 6. Industry Classification Code(SEC Use Only) 7. Address of principal office BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726 8. Issuer's telephone number, including area code (632) 8840-7000 / 8702-6000 9. Former name or former address, if changed since last report - 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA <u>Tite of Each Class</u> <u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding Common 4,383,873,123 Preferred 515,000,000</u> 11. Indicate the item numbers reported herein Item 9 - Other Events | | |
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| Subject of the Disclosure | | | |
| Change in Number of Issued a Shares | nd Outstanding | | |
| Background/Description of the | Disclosure | | |
| Ladies and Gentlemen: | | | |
| | .'s (BDO or the "Bank") rogram, the Bank's eligible sen O shares totaling 20,570 comm | | |
| The common shares issued to retiree/s came, in part or in wh the Bank. Hence, the change i shares. | ole, from the primary, unlisted | | |
| Kindly note that the Before figu | ures used in the "Other | | |
| Changes, if any" portion of the 2020. | | | |
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