



CIRCULAR

The Philippine Stock Exchange, Inc.

<input type="checkbox"/>	Disclosures	<input checked="" type="checkbox"/>	Stockholders' Meeting	Others: _____
<input type="checkbox"/>	Dividend Notice	<input type="checkbox"/>	SEC / Gov't Issuance	_____
<input type="checkbox"/>	Stock Rights Notice	<input type="checkbox"/>	Transfer Agent's Notice	_____

Company : **BANCO DE ORO UNIBANK, INC.**
 Date : **April 18, 2008**

Further to Circular No. 2293-2008 dated April 3, 2008, Banco de Oro Unibank, Inc. ("BDO") furnished the Exchange a copy of its **SEC Form 20-IS (Definitive Information Statement)** in connection with its Annual Meeting of Stockholders, which will be held on **May 9, 2008** at 2:00 p.m. at the Rizal Ballroom BC, Second Floor, Makati Shangri-La Hotel, Ayala Avenue corner Makati Avenue, Makati City.

As previously announced, "(s)tockholders of record as of **March 31, 2008** are entitled to vote at the annual stockholders' meeting".

Attached is a copy of the Notice of Annual Meeting of Stockholders.

A copy of BDO's Definitive Information Statement is available for downloading at the PSE website (www.pse.com.ph) under Listed Companies).

For your information.

(Original Signed)
ATTY. PETE M. MALABANAN
Head, Disclosure Department

Finance / Admin / Membership	Compliance & Surveillance Grp.	Listing & Disclosures Grp.	COO / Automated Trading Grp.	Business Dev't & Info. Group	CEO / Legal
Tel. No.688-7560/7440/7460	Tel. No. 688-7559	Tel. No. 688-7501/7510	Tel. No. 688-7405/819-4400	Tel. No. 688-7590	Tel. No. 688-7400/819-4408



NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Dear Stockholder:

Please be informed that the Annual Meeting of Stockholders of **BANCO DE ORO UNIBANK, INC. (BDO Unibank)** will be held at the Rizal Ballroom BC, Second Floor, Makati Shangri-La Hotel, Ayala Avenue corner Makati Avenue, Makati City, on Friday, May 9, 2008, at 2:00 o'clock in the afternoon.

The Agenda for the meeting is as follows:

1. Call to Order
2. Proof of Notice and Determination of Existence of Quorum
3. Approval of the minutes of the previous annual meeting of stockholders held on July 27, 2007
4. President's Report
5. Approval and Ratification of all Actions of the Board of Directors and Management during their term of office
6. Election of Directors
7. Matters for Shareholders' Approval:
 - (i) Plan of Merger of BDO Unibank with its wholly-owned subsidiaries, Equitable Savings Bank, Inc., PCI Capital Corporation and BDO Elite Savings Bank (currently known as "American Express Bank Philippines (A Savings Bank), Inc."), with BDO Unibank as the surviving entity;
 - (ii) Amendment to the Amended Articles of Incorporation modifying the terms of BDO Unibank's preferred shares; and
 - (iii) Amendment to the Amended Code of By-Laws fixing BDO Unibank's Annual Stockholders' Meeting to any day falling within 45 days after April 15 of each year as determined by the Board of Directors and adjusting the nomination period.
8. Appointment of External Auditor
9. Other Matters
10. Adjournment

Stockholders of record as of March 31, 2008 are entitled to vote at the annual stockholders' meeting.

Please bring any form of identification in order to facilitate registration.

EDMUNDO L. TAN
Corporate Secretary