



Via ODiSy

09 September 2008

The PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: Atty. Pete M. Malabanan
Head, Disclosure Department

Re: Merger of EQUITABLE DATA CENTER, INC.
and PCI AUTOMATION CENTER, INC.

Gentlemen:

Banco De Oro Unibank, Inc. (BDO) received official approval from the Securities & Exchange Commission of the MERGER of its two (2) wholly-owned information technology subsidiaries, Equitable Data Center, Inc. and PCI Automation Center, Inc. (PCI Automation), with Equitable Data Center, Inc. as the surviving entity.

Equitable Data Center, Inc. has been renamed **BDO TECHNOLOGY CENTER, INC.** By virtue of their merger, PCI Automation shall cease to exist, and all of its assets and liabilities will be owned and assumed by **BDO TECHNOLOGY CENTER, INC.**

BDO TECHNOLOGY CENTER, INC. will continue to provide the information technology requirements of the BDO Group. The merger of these information technology subsidiaries is in line with BDO's policy of a streamlined organization and effective operations.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Elmer B. Serrano'.

ELMER B. SERRANO
Corporate Information Officer