



Via ODiSy

May 27, 2011

PHILIPPINE STOCK EXCHANGE, INC.
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head

Christina Marie C. Fortes
Analyst
Disclosure Department

Ladies:

The Board of Directors of Banco De Oro Unibank, Inc. (BDO Unibank), at its regular board meeting held today, May 27, 2011, approved the declaration of cash dividends to common shares at ₱1.00 per share. The record date and payment date will be set after approval by the Bangko Sentral ng Pilipinas of the dividends declared.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'ELMER B. SERRANO', is written over a faint, light blue circular watermark or background.

ELMER B. SERRANO
Corporate Information Officer

<p>CASH DIVIDEND: CASH - Php 1.00 per common shares RECORD DATE - To be announced PAYMENT DATE - To be announced</p>
