

July 27, 2009

The Philippine Stock Exchange  
Philippine Stock Exchange Centre  
Exchange Road, Ortigas Center  
Pasig City

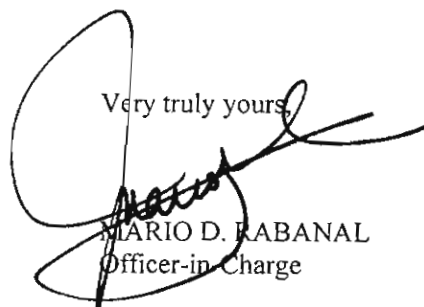
Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department

Gentlemen:

Enclosed is a duly accomplished SEC Form 17-C of Banco De Oro Unibank, Inc.

Thank you.

Very truly yours,



MARIO D. RABANAL  
Officer-in-Charge

Enc. as stated.

**Banco De Oro**  
12 ADB Avenue, Ortigas Center  
Mandaluyong City 1550, Metro Manila, Philippines  
P.O. Box 132-80 Ortigas Post Office  
Swift Code: BNORPHMM  
Tel +63(2) 702 6000

[www.bdo.com.ph](http://www.bdo.com.ph)

# COVER SHEET

SEC Registration Number

3 4 0 0 1

BANCO DE ORO UNIBANK, INC.

(Company's Full Name)

12 ADB AVE., ORTIGAS CENTER

MANDALUYONG CITY

METRO MANILA

(Business Address: No. Street City/Town/Province)

MARIO D. RABANAL

(Contact Person)

840-7000/702-6000

(Company Telephone Number)

1 2 3 1

Month Day  
(Fiscal Year)

SEC FORM 17-C

(Form Type)

Every last Friday of the Month of May

Month Day  
(Annual Meeting)

(Secondary License Type, If Applicable)

CORPORATION FINANCE

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

**SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRA RULE 17.2 (c) THEREUNDER**

1. **July 27, 2009**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **34001**      3. BIR Tax Identification No.: **000-708-174-000**
4. **BANCO DE ORO UNIBANK, INC.**  
Exact name of registrant as specified in its charter
5. **Metro Manila**      6.  (SEC Use Only)  
Province, country or other jurisdiction      Industry Classification Code  
of incorporation
7. **12 ADB Avenue, Ortigas Center, Mandaluyong City**      **1550**  
Address of principal office      Postal Code
8. **(632) 702-6000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Stock<br/>Outstanding and Amount of Debt Outstanding</u> |
|----------------------------|---|
| <b>Common Shares</b>       | <b>2,302,032,661</b>  |
| <b>Preferred Shares</b>    | <b>25,000,000</b>   |

11. Indicate the item numbers reported herein: **Item 9**

Following Banco De Oro Unibank, Inc.'s (BDO Unibank) receipt of the Bangko Sentral ng Pilipinas approval for its cash dividend of Php0.28 per common share declared last May 23, 2009, the Board of Directors of BDO Unibank, at its regular meeting held on July 25, 2009, fixed **August 11, 2009 as the Record Date** to determine shareholders entitled to said cash dividend and **August 28, 2009 as Payment Date**.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BANCO DE ORO UNIBANK, INC.**  
Registrant

By:



**MARIO D. RABANAL**  
Assistant Corporate Secretary

Date: July 27, 2009

**CASH DIVIDEND (UPDATE):**

|              |   |                        |
|--------------|---|------------------------|
| CASH         | - | ₱0.28 per common share |
| EX-DATE      | - | August 6, 2009         |
| RECORD DATE  | - | August 11, 2009        |
| PAYMENT DATE | - | August 28, 2009        |