



Via ODiSy

13 July 2010

**PHILIPPINE STOCK EXCHANGE, INC.**  
Philippine Stock Exchange Centre  
Exchange Road, Ortigas Center  
Pasig City

Attention: Ms. Janet A. Encarnacion  
Head

Ms. Sheena Paula H. Pedrieta  
Analyst  
Disclosure Department

Gentlemen:

In compliance with the request of the Exchange, we confirm following the recent capital raising of Banco De Oro Unibank, Inc. (BDO), the outstanding capital of BDO as of the end of April 2010 (when the capital raising had just been completed) consist of 2,607,437,907 common shares and 500,000,000 Series A preferred shares. An application for listing of 267,669,397 common shares issued pursuant to its recent capital raising is pending with the Exchange (already included in the total outstanding common stock). BDO's Series A preferred shares are unlisted.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Elmer B. Serrano', with a long horizontal stroke extending to the right.

**ELMER B. SERRANO**  
Corporate Information Officer