



Via ODiSy

25 August 2009

The PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

In connection with the issuance by **Banco De Oro Unibank, Inc. (BDO)** of 37,735,849 common shares to GE Capital Philippines ("GE Capital"), please find below the capitalization structure of BDO before and after the issuance:

	Before	After
Authorized Common Capital Stock (before amendment)	5,500,000,000	5,500,000,000
Authorized Common Capital Stock (after amendment)	4,500,000,000	4,500,000,000
Issued and Outstanding Shares	2,302,032,661	2,339,768,510*
Listed Shares	2,302,032,661	2,302,032,661
Par Value	10	10

**The 37,735,849 common shares issued to GE Capital are currently being applied for listing with the Exchange.*

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Information Officer