Via ODiSy

March 2, 2011

PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange, Inc.
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head

Ms. Sheena Paula H. Pedrieta
Analyst
Disclosure Department

Re: Annual Shareholders' Meeting of Banco De Oro Unibank, Inc.

Ladies:

The Annual Shareholders' Meeting (ASM) of Banco De Oro Unibank, Inc. (BDO) is set on May 27, 2011. The record date is April 4, 2011 and only shareholders of record of BDO as of such date shall be entitled to notice of, and vote at, at the said meeting and any adjournment.

Appropriate notices announcing the exact time and venue of the ASM will be timely issued and published.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Information Officer