



Via ODiSy

20 March 2009

The PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: Atty. Pete M. Malabanan
Head, Disclosure Department

Gentlemen:

Attached is the Notice of Annual Stockholders' Meeting (ASM) of Banco De Oro Unibank, Inc., (BDO) to be held on 29 May 2009.

Considering BDO's Board of Directors will still hold meetings before the ASM, further details of the ASM may still be timely disseminated.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano'.

ELMER B. SERRANO
Corporate Information Officer



NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Dear Stockholder:

The Annual Meeting of Shareholders of **BANCO DE ORO UNIBANK, INC (BDO)** will be held at the Rizal Ballroom, Makati Shangri-la Hotel, Ayala Avenue, Makati City, on Friday, May 29, 2009, at 2:00 o'clock in the afternoon.

The agenda for the meeting is as follows:

1. Call to order
2. Proof of notice and determination of existence of quorum
3. Approval of the minutes of the previous annual meeting of shareholders held on May 9, 2008
4. President's report
5. Approval and ratification of all acts of the Board of Directors and Management during their term of office
6. Election of Directors
7. Matters for shareholders' approval and/or confirmations
 - ♦ Shareholders' confirmation to retain the schedule for BDO's annual shareholders' meetings on the last Friday of May of each year as provided in Section 14 of the By-laws
8. Appointment of External Auditor
9. Other matters
10. Adjournment

Stockholders of record as of April 3, 2009 are entitled to vote at the Annual Stockholders' Meeting.

Please bring any form of identification to facilitate registration.

EDMUNDO L. TAN
Corporate Secretary

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