



Via ODiSy

11 January 2009

The PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: Atty. Pete M. Malabanan
Head, Disclosure Department

Gentlemen:

During its regular meeting held Saturday, 10 January 2009, the Board of Directors of *Banco De Oro Unibank, Inc.* set the Bank's 2009 Annual Shareholders' Meeting (ASM) for *Friday, 29 May 2009*. Appropriate notices announcing the record date, exact time and venue of the ASM will be timely issued.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano'.

ELMER B. SERRANO
Corporate Information Officer