

# BDO Milestones

- 1976** • SM acquired Acme Savings Bank and renamed it Banco de Oro Savings and Mortgage Bank the following year
- 1994** • Attained commercial bank status
- 1996** • Attained full universal bank status

## Building the Product Set

## Expanding Market Reach and Branch Network

## Tapping the Capital Markets

**1997**

- BDO Financial Services
- BDO Insurance Brokers

**1999**

- BDO Capital & Investment Corp.
- Generali Pilipinas Holding Co.

**2001**

- Merged with Dao Heng Bank Philippines

**2002**

- BDO Card

- Acquired banking business of

- PHP1.8 bn Domestic Public Offering

**2003**

- BDO Realty Corporation

- Acquired Banco Santander Philippines

- IFC USD20 mn Convertible Loan
- USD150 mn Senior Notes

# BDO Milestones

## Building the Product Set

## Expanding Market Reach and Branch Network

## Tapping the Capital Markets

2004

- USD50 mn International Secondary Share Offering
- USD50 mn Private Placement of Preferred Shares

2005

- Acquired branch banking business of United Overseas Bank (Phils.)
- With SMIC, acquired stakes in Equitable PCI Bank and Equitable Card Network

- PHP5 bn Long-term Negotiable Certificates of Deposits Primary Offer

2006

- USD115 mn GDR Issue
- PHP5 bn Long-term Negotiable Certificates of Deposits Offer

2007

- Amex Card Issuing

- Merged with Equitable PCI Bank
- Acquired American Express Savings Bank

- PHP10 bn Lower Tier II Notes Issue

2008

- PHP10 bn Lower Tier II Series 2 Notes Issue
- PHP5 bn Convertible Preferred Shares

2009

- Acquired GE Money Bank

- PHP3 bn Lower Tier II Series 3 Notes Issue